

TRUST PROGRAMS



PROFESSIONAL LIABILITY/BUSINESS INSURANCE
LIFE/HEALTH INSURANCE
RETIREMENT PROGRAMS

ACEC's Trust Programs are designed to enhance your membership investment by helping to control your firm's costs.

ACEC Business Insurance Trust

Engineered for Peace of Mind



The ACEC Business Insurance Trust (BIT) oversees a program that provides business and professional liability insurance coverage for participating ACEC member firms, from single person shops to firms on the ENR Top 500 list.

ACEC BIT member firms enjoy a range of exclusive benefits not commonly available with a local broker:

- Legal Experts
- Risk Management
- Claims Advocacy
- Deductible Assistance
- Industry Connection Custom Insurance Solutions

ACEC BIT Representative:

Mary Erchul | mary.erchul@acecbit.org

acec.org/trusts





The Mission of the ACEC Life/Health Trust

To provide healthcare benefit solutions & services to support the business objectives of ACEC member firms & the health & wellbeing of the firms' employees and families.

Even with a firm as small as two employees, you can get the same competitive insurance plans, rates and wellness extras as a firm with over 1,000 employees, thanks to the combined buying power of ACEC Life/Health Trust.

ACEC Life/Health Trust Representative: John Krebsbach | john.krebsbach@aceclht.com



No matter how big your firm is, you save big with our 401(k) solution

| Number of Employees in Company | Average Plan Savings |
|--------------------------------------|----------------------------|
| 10 | \$9,000 |
| 25 | \$17,875 |
| 50 | \$28,750 |
| 100 | \$46,500 |
| 200 | \$85,500 |
| 500 | \$187,500 |



ACEC RETIREMENT TRUST

The ACEC Retirement Trust allows any size firm to have enormous buying power. The ACEC Retirement Trust was originally formed in 1973 for the purpose of combining the assets of multiple unaffiliated firms to provide:

- Greater fiduciary protection for individual retirement plans
- Cost effective administration and recordkeeping
- Quality, low-cost investments typically unavailable to individual firms. A personal financial advisor for all, included in our low fee.
- Innovative participant education resources
- More frequent and detailed review and reporting without tying up your internal resources

ACEC Retirement Trust Representative: Lydia Zabrycki | Lydia.Zabrycki@captrust.com

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